



## **OPPORTUNITY GRANT AGREEMENT**

### **TERMS & CONDITIONS**

**As a grant recipient, the nonprofit organization will agree to the following:  
(Please initial each line)**

\_\_\_\_\_ Enter an up-to-date organizational credit card upon initial login (you will not be charged until your grant period has expired).

\_\_\_\_\_ Use their Eleo database regularly (a minimum of twice a month).

\_\_\_\_\_ Create secure user name and password for each user on the system.

\_\_\_\_\_ Attend new user training session (for all Eleo users).

\_\_\_\_\_ Schedule and attend personal training sessions as needed with the Eleo Support Team.

\_\_\_\_\_ Acknowledge that 2 or more "no shows" for scheduled trainings could result in suspension of support access.

\_\_\_\_\_ Initiate contact with your Support Specialist within 30 days of the grant start date.

\_\_\_\_\_ Respond promptly to emails sent by Eleo's Success Manager and other members of the Support Team.

\_\_\_\_\_ Update Eleo's Support Team with any contact changes to the account – name of primary contact, email, phone etc.

\_\_\_\_\_ Update Eleo's Support Team immediately with any difficulties in continuing to use the software.

\_\_\_\_\_ Complete an Eleo Feedback Survey halfway through your Opportunity Grant.

\_\_\_\_\_ Follow Eleo Cancellation Guidelines, if you will not be moving forward as an Eleo client (15-Day notice required for cancellations).

\_\_\_\_\_ Observe the right of Eleo Donor Management to update or alter the length of the Opportunity Grant at any time.

\_\_\_\_\_ Observe the right of Eleo Donor Management to terminate any Opportunity Grant due to violations of the above agreement.

**If the nonprofit organization acknowledges the above Terms & Conditions, please fill out the information below.**

**Name of Organization:**

**Length of Grant:**

**Print Name of Nonprofit Primary Contact:**

**Signature of Nonprofit Primary Contact:**

**Date of Signature:**

**Signature of Eleo Team Member:**

**Date of Signature:**